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United States Attorney Southern District of New York

U.S. Department of Justice

86 Chambers Street New York, New York 10007

July 29, 2014

By ECF Honorable Robert P. Patterson United States District Judge United States Courthouse 500 Pearl Street New York, NY 10007

Re: Levin v. Bank of New York, et al.,

09 Civ. 5900 (RPP)

Dear Judge Patterson:

I write respectfully to supplement and clarify this Office's letter of July 24, 2014, which the Court "memo endorsed" today, concerning the Government's possible filing of a Statement of Interest pursuant to 28 U.S.C. § 517 in this matter. The Government is actively considering whether to file a Statement of Interest that would address issues raised in a motion for summary judgment that I understand is scheduled to be argued on August 21, 2014.

As before, thank you for your consideration of the Government's potential submission.

Respectfully,

PREET BHARARA United States Attorney

By: /s/ David S. Jones

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cc: All counsel via ECF notification